

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
January 2024**

Garrett Scott Burns

Nesso Wealth, LLC.

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Firm Contact:

**William C. Brand
Chief Compliance Officer**

This brochure supplement provides information about Mr. Burns that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors, LLC doing business as Nesso Group's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Burns is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #7214216

Item 2: Educational Background & Business Experience

Name: Garrett S. Burns

Year of Birth:
1991

Educational Background:

2013: CCSU; Bachelor's degree in Marketing

Business Background:

01/2024 – Present	NewEdge Advisors, LLC; Investment Advisor Representative
01/2022 – Present	Nesso Group; Wealth Advisor
01/2022 – Present	Nesso Accounting and Tax; Staff Accountant
01/2020 – 01/2024	CWM, LLC.; Investment Advisor Representative
05/2021 – 01/2022	FLP Accounting and Tax, LLC.; Wealth Advisor
01/2020 – 01/2022	FLP Accounting and Tax, LLC.; Staff Accountant
11/2014 – 12/2019	Asset Strategies, Inc.; Staff Accountant
10/2013 – 11/2014	Old Navy; Associate

Exams, Licenses & Other Professional Designations:

2018: Enrolled Agent; EA

2020: Series 65

2021: Life, Health, and Disability Insurance Agent

2022: Certified Financial Planner

2023: Accredited Investment Fiduciary

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2-day period) and agreeing to be bound by the CFP® board's standard of professional conduct. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full-time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Accredited Investment Fiduciary® (AIF®) is a designation obtained through the Center for Fiduciary Studies. This designation represents a thorough knowledge of and ability to apply fiduciary practices. Prerequisites for the AIF® include a point-based threshold on a combination of education, relevant industry experience and/or professional development. Once the prerequisites are met, one must successfully complete the AIF course and pass a proctored exam. To maintain this designation, the designee must ascribe to a professional code of ethics, maintain current contact information, complete 6 hours of continuing education each year, and pay annual dues.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Burns.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

NewEdge Advisors, LLC; DBA Nesso Wealth, LLC. [RIA] – Investment Related- Investment Advisor Representative – Start: 01/2024 – at reported business location.

Nesso Accounting and Tax, LLC; Not investment related, but may refer or recommend investment advisory services – Tax return Preparation and bookkeeping services – Staff Accountant – Start: 06/2022 – 10% – 20% of my time during trading hours is devoted to this activity – Preparing individual and business tax returns during tax season.

Life/Health Insurance Agent – Not investment related activity – Life, Health and disability and annuity sales – Insurance Agent – Start: 01/2022 – Less than 5% of my time is devoted to this activity during trading hours.

Item 5: Additional Compensation

Please refer to the firm's ADV for further information.

Item 6: Supervision

Mr. Brand supervises and monitors Mr. Burns' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Mr. Burns' brochure supplement at 877-832-6632.