Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement January 2024

Ty Bongiovanni

Nesso Wealth, LLC. 409 Canal St. Milldale, CT. 06467 {860} 544-6700 <u>www.nessowealth.com</u>

<u>Firm Contact:</u> William C. Brand Chief Compliance Officer

This brochure supplement provides information about Mr. Bongiovanni that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors, LLC doing business as Nesso Wealth's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Bongiovanni is available on the SEC's website at <u>www.adviserinfo.sec.gov</u> by searching CRD #5189480

## Item 2: Educational Background & Business Experience

#### Ty Bongiovanni

Year of Birth: 1982

**Educational Background:** 2005: Eastern CT.; Bachelor's degree in Sports Management

#### **Business Background:**

01/2024 – Present	NewEdge Advisors, LLC; Investment Advisor Representative
01/2024 – Present	NewEdge Securities, Inc.; Registered Representative
01/2006 – Present	Nesso Group; Partner; Wealth Advisor

### **Exams, Licenses & Other Professional Designations:** 2006: Series 7 Exam 2007: Series 66 2022: Accredited Investment Fiduciary

2018: Securities Industry Essentials (SIE)

Accredited Investment Fiduciary<sup>®</sup> (AIF<sup>®</sup>) is a designation obtained through the Center for Fiduciary Studies. This designation represents a thorough knowledge of and ability to apply fiduciary practices. Prerequisites for the AIF<sup>®</sup> include a point-based threshold on a combination of education, relevant industry experience and/or professional development. Once the prerequisites are met, one must successfully complete the AIF course and pass a proctored exam. To maintain this designation, the designee must ascribe to a professional code of ethics, maintain current contact information, complete 6 hours of continuing education each year, and pay annual dues.

## Item 3: Disciplinary Information<sup>1</sup>

There are no legal or disciplinary events material to the evaluation of Mr. Bongiovanni.

<sup>&</sup>lt;sup>1</sup>Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

### **Item 4: Other Business Activities**

Mr. Bongiovanni is a registered representative of NewEdge Securities, Inc., a member of FINRA/SIPC. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Bongiovanni, as a fiduciary, will act in the client's best interest.

NewEdge Advisors, LLC; DBA Nesso Wealth, LLC. {RIA} – Investment Related- Investment Advisor Representative – Start: 01/2024 – at reported business location.

Nesso Senior Benefits – Not Investment Related – Partner

Nesso Insurance – Not investment Related – Partner

Nesso Benefits – Not Investment Related – Partner

Nesso Group – Not Investment Related - Partner

# **Item 5: Additional Compensation**

Mr. Bongiovanni does not receive any other economic benefit for providing advisory services in addition to advisory fees.

# **Item 6: Supervision**

Mr. Brand supervises and monitors Mr. Bongiovanni's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Mr. Bongiovanni's brochure supplement at 877-832-6632.