

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
January 2024**

**Andrea Michelle
Bongiovanni**

Nesso Wealth, LLC.

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**Firm Contact:
William C. Brand
Chief Compliance Officer**

This brochure supplement provides information about Ms. Bongiovanni that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors, LLC doing business as Nesso Wealth's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Bongiovanni is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #5699915

Item 2: Educational Background & Business Experience

Andrea M. Bongiovanni

Year of Birth:
1982

Educational Background:

2005: Ohio Valley University – Associates Degree in Secondary Education

Business Background:

01/2024 – Present	NewEdge Advisors, LLC; Investment Advisor Representative
01/2024 – Present	NewEdge Securities, Inc.; Registered Representative
08/2021 – Present	Nesso Wealth; Project Manager
10/2007 – 08/2021	USI Advisors; Investment Consultant

Exams, Licenses & Other Professional Designations:

2009: Series 65 Exam
2013: CIMA®

Certified Investment Management Analyst® (CIMA®)

The CIMA certification signifies that an individual has met initial and ongoing experience, ethical, education, and examination requirements for investment management consulting, including advanced investment management theory and application. To earn CIMA certification, candidates must: submit an application, pass a background check and have an acceptable regulatory history; complete an in-person or online executive education program through a Registered Education Provider; pass an online Certification Examination; Pass a second background check; and have three years of financial services experience at the time of certification.

CIMA certificants must adhere to Investments & Wealth Institute's *Code of Professional Responsibility*, and *Rules and Guidelines for Use of the Marks*. CIMA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Ms. Bongiovanni.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

Ms. Bongiovanni is a registered representative of NewEdge Securities, Inc., a member of FINRA/SIPC. She may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Ms. Bongiovanni, as a fiduciary, will act in the client's best interest.

NewEdge Advisors, LLC; DBA Nesso group - Investment Related- Investment Advisor Representative/Operations Manager - Start: 01/2024 - at reported business location.

Item 5: Additional Compensation

Please refer to the firm's ADV for further information.

Item 6: Supervision

Mr. Brand supervises and monitors Ms. Bongiovanni's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Ms. Bongiovanni's brochure supplement at 877-832-6632.